



District Business & Advisory Services

Bulletin: 20-029

Date: April 16, 2020

To: District Chief Business Officers
District Fiscal Directors
Personnel and Payroll Directors

From: Ann Redd-Oyedele, Senior District Business Advisor

Re: Affordable Care Act Workshop

The Santa Clara County Office of Education is pleased to present a FREE seminar covering the Affordable Care Act (ACA) Compliance and Penalty Avoidance for school districts. Eide Bailly, LLP, will conduct a complimentary Zoom workshop on April 29, 2020, Wednesday, from 8:30 am to 11:30 am.

The workshop will include the following topics:

1. Affordable Care Act Compliance Requirements
2. Forms 1094-C and 1095-C
3. Penalties and Avoidance
4. Technical Rules and Internal Revenue Service Notices

Guest Speaker: Tonya M. Rule, CPA, Partner, Eide Bailly, LLP

Tonya helps all entities with the rules surrounding the Affordable Care Act. She assists large employers with the compliance requirements, Forms 1094-C and 1095-C, and she also advises them on various technical rules that many employers and advisors aren't aware of. Tonya regularly works with clients on various ACA IRS notices and has been very successful in getting most of these penalties abated. Tonya has traveled around the United States speaking at various seminars and meetings educating others. She has advised CPAs, attorneys, insurance providers and software companies throughout the years, and she is also part of the AICPA's Affordable Care Act Task Force.

All business and human resource staff are encouraged to attend this workshop. We look forward to seeing you at this informative workshop.

Please register for the workshop here: <http://santaclara.k12oms.org/1041-184946>

Please distribute this memo within your District as deemed appropriate.

County Board of Education: Joseph Di Salvo, Rosemary Kamei, Kathleen M. King, Grace H. Mah, Peter Ortiz, Claudia Rossi, Anna Song
1290 Ridder Park Drive, San Jose, CA 95131-2304 (408) 453-6500 www.sccoe.org

Transforming Education through Leadership, Service, and Advocacy